



**Skylight**  
Financial Group

## The complicated questions

*When you're*

### worrying about:

- divorce issues
- LGBTQ circumstances
- simplifying debt
- setting up college loans
- buying or leasing a car
- handling occurrences of death
- educating beneficiaries
- state domicile decisions

### needing a referral for help with:

- reviewing/updating legal documents
- credit score protection
- PMI checks
- credit card options
- legal questions

### interested in:

- reviewing the impact of ongoing tax law changes
- retirement distribution adjustments
- restocking savings accounts
- reviewing investment performance
- social security age decision

### curious about:

- ongoing review of home & auto items
- college kids' renter's insurance
- updating plan annually
- when to adjust PMI
- assisted living/home health options
- pension decisions

### thinking about:

- tax questions
- special needs planning
- student debt consolidation
- Medicare questions
- property and casualty insurance
- reviewing personal insurance

### excited about:

- reviewing investment performance
- financial education for next generation
- annual benefit reviews
- new employee benefit decisions
- impact of career changes
- buying a home

### contemplating:

- in-service withdraw options at 59 1/2
- yearly minimum distribution decisions
- impact of life changes/decisions based on increased or decreased cash flow
- purchasing large items

### uncertain about:

- paying for trips
- paying for memberships
- managing a second home
- how to purchase a second home
- semi-annual rebalance
- health insurance options
- acting as beneficiary or Power of Attorney

*, who do you call?*

The simple answer:  
*call your dedicated  
Skylight Financial Group  
professional.*



Life is busy.  
*Plan for the future so you can enjoy the present.*

**Skylight Financial Group's** comprehensive and individualized process will help determine where you are, where you want to be, and how you are going to get there, so that you can plan for the future while enjoying the present.

How much easier would tackling your financial to-do list be with a trusted financial professional by your side? How much more confidence would you have in your financial life knowing that you had that one person to call any time a new financial thought/contemplation/worry/interest/excitement/uncertainty/confusion/curiosity entered your mind?

With more than 200 financial professionals with their own specialties, certifications, and passions - the right person for you is just a click away at [www.skylightfinancialgroup.com](http://www.skylightfinancialgroup.com). Connect with us today to learn more.



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